

27 April 2026

To,  
The Manager  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001

**BSE Code: 973250**

Dear Sir/Madam,

**Sub.: Intimation under Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the quarter ended 31 March 2026**

Pursuant to Regulation 52(7) and Regulation 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated 11 July 2025, we enclose a statement indicating the utilisation of issue proceeds of non-convertible securities as **Annexure A**, and a statement confirming NIL deviation or variation, in the prescribed format, in the utilisation of proceeds of listed non-convertible securities from the objects stated in the offer document as **Annexure B**.

Kindly take the above information on record.

Thanking you,

Yours Faithfully,  
For **Bajaj Housing Finance Limited**

**Atul Patni**  
**Company Secretary**  
**Email id:- [bhflinvestor.service@bajajhousing.co.in](mailto:bhflinvestor.service@bajajhousing.co.in)**

Encl.: As above  
Cc: Catalyst Trusteeship Limited (Debenture Trustee, Pune)

**BAJAJ HOUSING FINANCE LTD.**

[www.bajajhousingfinance.in](http://www.bajajhousingfinance.in)

**Corporate Office:** 5th Floor, B2 Building, Cerebrum IT Park, Kumar City, Kalyani Nagar, Pune 411014, Maharashtra

**Registered Office:** Bajaj Auto Limited Complex, Mumbai-Pune Road, Akurdi, Pune 411035, Maharashtra

**Corporate Identity Number (CIN):** L65910PN2008PLC132228

**Tel:** +91 20718 78060 | **Email:** bhflwecare@bajajhousing.co.in

**Annexure A: Statement of utilization of issue proceeds of non-convertible securities under Regulation 52(7)**

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private Placement)	Type of Instrument	Date of Raising Funds	Amount Raised in crore (Face Value)	Funds Utilized in crore (Face Value)	Any Deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, If any
1	2	3	4	5	6	7	8	9	10
BAJAJ HOUSING FINANCE LIMITED	INE377Y07607	Private Placement	NCD	12-Jan-26	500.00	500.00	No	NA	Proceeds from the issue of non-convertible debentures were deployed on the Company's own balance sheet.
	INE377Y07623			22-Jan-26	500.00	500.00			
	INE377Y08134*			30-Jan-26	120.00	120.00			
	INE377Y07607			20-Feb-26	1,000.00	1,000.00			
	INE377Y07623			02-Mar-26	500.00	500.00			
	INE377Y08142*			13-Mar-26	168.00	168.00			
<b>Total</b>					<b>2,788.00</b>	<b>2,788.00</b>			

\*Last tranche of partly paid up NCDs received

For Bajaj Housing Finance Limited

*Rahul Gupta*  
Authorized Signatory/ies



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**Annexure B: Statement of deviation/variation in use of Issue proceeds:**

Particulars		Remarks				
Name of listed entity		Bajaj Housing Finance Limited				
Mode of fund raising		Private placement				
Type of instrument		Non-Convertible Securities				
Date of raising funds		Refer Annexure A				
Amount raised		Refer Annexure A				
Report filed for quarter ended		31 March 2026				
Is there a deviation/variation in use of funds raised?		NIL deviation/variation				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?		No				
If yes, details of the approval so required?		Not Applicable				
Date of approval		Not Applicable				
Explanation for the deviation/ variation		Not Applicable				
Comments of the audit committee after review		Not Applicable				
Comments of the auditors, if any		Not Applicable				
Objects for which funds have been raised and where there has been a deviation/variation, in the following table: Not Applicable						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
-	-	-	-	-	-	-
Deviation could mean: <i>a. Deviation in the objects or purposes for which the funds have been raised.</i> <i>b. Deviation in the amount of funds actually utilized as against what was originally disclosed.</i>						
Name of signatory: Atul Patni Designation: Company Secretary Date: 27 April 2026						

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