

## 1 December 2025

То,	То,
The Manager	The Manager
Listing Department	Listing Department
BSE Limited	National Stock Exchange of India Limited
Phiroze Jeejeebhoy Towers	Exchange Plaza, C-1 Block G
Dalal Street	Bandra - Kurla Complex, Bandra (East)
Mumbai - 400 001	Mumbai - 400 051
BSE Code: 544252	NSE Code: BAJAJHFL - EQ

Subject: Proposed sale of certain equity shares of the face value of ₹ 10 each ("Equity Shares") of Bajaj Housing Finance Limited ("the Company") held by Bajaj Finance Limited who is a promoter of the Company ("the Seller") in the open market for achieving minimum public shareholding ("Sale").

Dear Sir/Madam,

In accordance with the requirement of Rule 19(2)(b) and 19(A) of Securities Contracts (Regulation) Rules, 1957 and Regulation 38 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Chapter VI Section VI-A of the SEBI Master Circular **SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024** ("Master Circular") in connection with manner of achieving minimum public shareholding, we wish to inform the following details with respect to the intention of the promoter of the Company, i.e. Bajaj Finance Limited, for sale of Equity Shares of the Company, as per the following details:

Sr. No	Details of the events to be provided	Particulars
1	Intention of the Promoter(s)/Promoter	Bajaj Finance Limited, the promoter of the
	Group to sell and the purpose of sale	Company has conveyed to us their intention to
		sell the Equity Shares to enable us to comply
		with the requirements of minimum public
		shareholding.
2	Details of promoter(s)/promoter group,	Bajaj Finance Limited the promoter of the
	who propose to divest their	Company holds 7,39,10,03,845 equity shares
	shareholding	aggregating 88.70% of the total paid up capital
		of the Company, as on date. The Seller proposes
		to divest part of its shareholding in the
		Company.
3	Total number of shares and percentage	Out of the total share capital held, the Seller
	of shareholding proposed to be	proposes to divest upto 2 % of its equity share
	divested	capital of the Company not exceeding in
		aggregate upto 166,600,000 shares in one or
		more tranches.

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4	Period within which the entire	Period beginning from 2 December 2025 till 28
	divestment process will be completed	February 2026 or the actual date of completion
	("Period")	of sale of all Equity Shares, in a single or multiple
		tranches, as mentioned in Sr. No. 3, whichever is
		earlier.

The aggregate promoter and promoter group shareholding as on 1 December 2025 is 7,39,10,03,845, (88.70%) of the total paid-up equity share capital of the Company.

Undertaking received from the persons belonging to the member of the promoter and promoter group of the Company pursuant to the Master Circular is attached as Annexure - 1 and Annexure-2.

Kindly take the same on record.

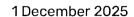
## For BAJAJ HOUSING FINANCE LIMITED

ATUL PATNI
COMPANY SECRETARY

Email ID: bhflinvestor.service@bajajhousing.co.in

## **BAJAJ HOUSING FINANCE LTD.**

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**To The Board of Directors**Bajaj Housing Finance Limited
Akurdi, Pune – 411014
Maharashtra

Dear Sir/Madam,

Sub: Undertaking in connection with the sale of equity shares of the face value of Rs. 10 each ("Equity Shares") of Bajaj Housing Finance Limited ("the Company") in the open market for achieving minimum public shareholding

In connection with the aforesaid subject and in accordance with the Chapter VI Section VI-A of the SEBI Master Circular **SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024** ("Master Circular") for achieving minimum public shareholding, we hereby undertake that:

"We, Bajaj Finance Limited, the promoter of the Company and on behalf of other Promoter Group, state that we shall not buy any shares in the open market on the dates on which the Equity Shares of the Company are being sold by Bajaj Finance Limited for the purpose of achieving minimum public shareholding requirements."

This undertaking is issued to enable you to submit to the Stock Exchanges along with the intimation of proposed sale of shares.

Thanking you

For Bajaj Finance Limited

Company Secretary

Email ID: investor.service@bajajfinserv.in



1 December 2025

**To The Board of Directors**Bajaj Housing Finance Limited
Akurdi, Pune – 411014
Maharashtra

Dear Sir/Madam,

Sub: Undertaking in connection with the sale of equity shares of the face value of Rs. 10 each ("Equity Shares") of Bajaj Housing Finance Limited ("the Company") by Bajaj Finance Limited in the open market for achieving minimum public shareholding

In connection with the aforesaid subject and in accordance with the Chapter VI Section VI-A of the SEBI Master Circular **SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024** ("Master Circular') for achieving minimum public shareholding, we hereby undertake that:

"We, Bajaj Finserv Limited, the promoter of the Company and on behalf of other Promoter Group, state that we shall not buy any shares in the open market on the dates on which the Equity Shares of the Company are being sold by Bajaj Finance Limited for the purpose of achieving minimum public shareholding requirements."

This undertaking is issued to enable you to submit to the Stock Exchanges along with the intimation of proposed sale of shares.

Thanking you,

For Bajaj Finserv Limited

**UMA SHENDE** 

**Company Secretary** 

Email ID: investors@bajajfinserv.in

**BAJAJ FINSERV LIMITED** 

https://www.aboutbajajfinserv.com/about-us