

1 December 2025

To, The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE Code: 544252	To, The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra - Kurla Complex, Bandra (East) Mumbai - 400 051 NSE Code: BAJAJHFL - EQ
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Subject: Proposed sale of certain equity shares of the face value of ₹ 10 each ("Equity Shares") of Bajaj Housing Finance Limited ("the Company") held by Bajaj Finance Limited who is a promoter of the Company ("the Seller") in the open market for achieving minimum public shareholding ("Sale").

Dear Sir/Madam,

In accordance with the requirement of Rule 19(2)(b) and 19(A) of Securities Contracts (Regulation) Rules, 1957 and Regulation 38 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Chapter VI Section VI-A of the SEBI Master Circular **SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024** ("Master Circular") in connection with manner of achieving minimum public shareholding, we wish to inform the following details with respect to the intention of the promoter of the Company, i.e. Bajaj Finance Limited, for sale of Equity Shares of the Company, as per the following details:

Sr. No	Details of the events to be provided	Particulars
1	Intention of the Promoter(s)/Promoter Group to sell and the purpose of sale	Bajaj Finance Limited, the promoter of the Company has conveyed to us their intention to sell the Equity Shares to enable us to comply with the requirements of minimum public shareholding.
2	Details of promoter(s)/promoter group, who propose to divest their shareholding	Bajaj Finance Limited the promoter of the Company holds 7,39,10,03,845 equity shares aggregating 88.70% of the total paid up capital of the Company, as on date. The Seller proposes to divest part of its shareholding in the Company.
3	Total number of shares and percentage of shareholding proposed to be divested	Out of the total share capital held, the Seller proposes to divest upto 2 % of its equity share capital of the Company not exceeding in aggregate upto 166,600,000 shares in one or more tranches.

BAJAJ HOUSING FINANCE LTD.

www.bajajhousingfinance.in

Corporate Office: 5th Floor, B2 Building, Cerebrum IT Park, Kumar City, Kalyani Nagar, Pune 411014, Maharashtra

Registered Office: Bajaj Auto Limited Complex, Mumbai-Pune Road, Akurdi, Pune 411035, Maharashtra

Corporate Identity Number (CIN): L65910PN2008PLC132228

Tel: +91 20718 78060 | **Email:** bhflwecare@bajajhousing.co.in

4	Period within which the entire divestment process will be completed ("Period")	Period beginning from 2 December 2025 till 28 February 2026 or the actual date of completion of sale of all Equity Shares, in a single or multiple tranches, as mentioned in Sr. No. 3, whichever is earlier.
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The aggregate promoter and promoter group shareholding as on 1 December 2025 is 7,39,10,03,845, (88.70%) of the total paid-up equity share capital of the Company.

Undertaking received from the persons belonging to the member of the promoter and promoter group of the Company pursuant to the Master Circular is attached as Annexure - 1 and Annexure-2.

Kindly take the same on record.

For BAJAJ HOUSING FINANCE LIMITED

ATUL PATNI
COMPANY SECRETARY
 Email ID: bhflinvestor.service@bajajhousing.co.in

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FINANCE

1 December 2025

To
The Board of Directors
Bajaj Housing Finance Limited
Akurdi, Pune – 411014
Maharashtra

Dear Sir/Madam,

Sub: Undertaking in connection with the sale of equity shares of the face value of Rs. 10 each ("Equity Shares") of Bajaj Housing Finance Limited ("the Company") in the open market for achieving minimum public shareholding

In connection with the aforesaid subject and in accordance with the Chapter VI Section VI-A of the SEBI Master Circular **SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024** ("Master Circular") for achieving minimum public shareholding, we hereby undertake that:

"We, Bajaj Finance Limited, the promoter of the Company and on behalf of other Promoter Group, state that we shall not buy any shares in the open market on the dates on which the Equity Shares of the Company are being sold by Bajaj Finance Limited for the purpose of achieving minimum public shareholding requirements."

This undertaking is issued to enable you to submit to the Stock Exchanges along with the intimation of proposed sale of shares.

Thanking you
For **Bajaj Finance Limited**


R. Vijay
Company Secretary
Email ID: investor.service@bajajfinserv.in

BAJAJ FINANCE LIMITED

<https://www.aboutbajajfinserv.com/finance-about-us>

Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune – Ahmednagar Road, Viman Nagar, Pune – 411 014, Maharashtra, India

Corporate Office Extn.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune – 411 014, Maharashtra, India

Tel: +91 20 7157 6403 | Fax: +91 20 7157 6364

Registered Office: C/o Bajaj Auto Limited complex, Mumbai – Pune Road, Akurdi, Pune – 411 035, Maharashtra, India

Corporate ID No.: L65910MH1987PLC042961 | **Email ID:** investor.service@bajajfinserv.in



1 December 2025

To

The Board of Directors

Bajaj Housing Finance Limited
Akurdi, Pune – 411014
Maharashtra

Dear Sir/Madam,

Sub: Undertaking in connection with the sale of equity shares of the face value of Rs. 10 each ("Equity Shares") of Bajaj Housing Finance Limited ("the Company") by Bajaj Finance Limited in the open market for achieving minimum public shareholding

In connection with the aforesaid subject and in accordance with the Chapter VI Section VI-A of the SEBI Master Circular **SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024** ("Master Circular") for achieving minimum public shareholding, we hereby undertake that:

"We, Bajaj Finserv Limited, the promoter of the Company and on behalf of other Promoter Group, state that we shall not buy any shares in the open market on the dates on which the Equity Shares of the Company are being sold by Bajaj Finance Limited for the purpose of achieving minimum public shareholding requirements."

This undertaking is issued to enable you to submit to the Stock Exchanges along with the intimation of proposed sale of shares.

Thanking you,
For **Bajaj Finserv Limited**

UMA SHENDE
Company Secretary

Email ID: investors@bajajfinserv.in

BAJAJ FINSERV LIMITED

<https://www.aboutbajajfinserv.com/about-us>

Corporate Office: 6th Floor, Bajaj Finserv Corporate Office, Off Pune – Ahmednagar Road, Viman Nagar, Pune – 411 014, Maharashtra, India
Tel: +91 20 7150 5700 | Fax: +91 20 7150 5792

Registered Office: C/o Bajaj Auto Limited Complex, Mumbai – Pune Road, Akurdi, Pune – 411 035, Maharashtra, India

Corporate ID No.: L65923PN2007PLC130075 | **Email ID:** investors@bajajfinserv.in