

6 August 2026

To  
The Manager,  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai - 400 001

Dear Sir/Madam,

**Sub.: Intimation of record dates for payment of interest & redemption of Non-Convertible Debentures ('NCDs') issued on Private Placement basis**

In pursuance of Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the intimation of record dates for payment of interest & redemption of the NCDs issued on private placement basis under ISINs INE377Y07664 on 1 July 2026 (Series 33 Tranche 16) and INE377Y07672 on 7 July 2026 (Series 33 Tranche 17).

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For **Bajaj Housing Finance Limited**

**Atul Patni**

**Company Secretary**

Email id: [bhflinvestor.service@bajajhousing.co.in](mailto:bhflinvestor.service@bajajhousing.co.in)

Encl: As above.

Cc: Catalyst Trusteeship Limited (Debenture Trustee, Pune)

**BAJAJ HOUSING FINANCE LTD.**

[www.bajajhousingfinance.in](http://www.bajajhousingfinance.in)

**Corporate Office:** 5th Floor, B2 Building, Cerebrum IT Park, Kumar City, Kalyani Nagar, Pune 411014, Maharashtra

**Registered Office:** Bajaj Auto Limited Complex, Mumbai-Pune Road, Akurdi, Pune 411035, Maharashtra

**Corporate Identity Number (CIN):** L65910PN2008PLC132228

**Tel:** +91 20718 78060 | **Email:** [bhflwecare@bajajhousing.co.in](mailto:bhflwecare@bajajhousing.co.in)

**Record dates for payment of interest & redemption of the NCDs under ISIN INE377Y07664**

|                             |   |                   |
|-----------------------------|---|-------------------|
| ISIN                        | : | INE377Y07664      |
| Date of Allotment           | : | 1 July 2026       |
| Date of Redemption/Maturity | : | 1 July 2030       |
| Issue Size*                 | : | Rs. 2500.00 crore |

\* Issue size is depicted in terms of face value of debentures.

| Sr. No. | Purpose                                                  | Record Date  | Due Date of Payment |
|---------|----------------------------------------------------------|--------------|---------------------|
| 1.      | 1 <sup>st</sup> Annual Interest                          | 16 June 2027 | 1 July 2027         |
| 2.      | 2 <sup>nd</sup> Annual Interest                          | 16 June 2028 | 1 July 2028         |
| 3.      | 3 <sup>rd</sup> Annual Interest                          | 16 June 2029 | 1 July 2029         |
| 4.      | 4 <sup>th</sup> Annual Interest and Principal Redemption | 16 June 2030 | 1 July 2030         |

In terms of General Information Document, if the Coupon payment date falls on a Sunday or a Holiday, the Coupon payment shall be made on the following business day and if the maturity date falls on a Sunday or a Holiday the redemption proceeds shall be paid on the preceding business day.

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**Record dates for payment of interest & redemption of the NCDs under ISIN INE377Y07672**

|                             |   |                   |
|-----------------------------|---|-------------------|
| ISIN                        | : | INE377Y07672      |
| Date of Allotment           | : | 7 July 2026       |
| Date of Redemption/Maturity | : | 28 September 2029 |
| Issue Size*                 | : | Rs.1500.00 crore  |

\* Issue size is depicted in terms of face value of debentures.

| Sr. No. | Purpose                                                  | Record Date       | Due Date of Payment |
|---------|----------------------------------------------------------|-------------------|---------------------|
| 1.      | 1 <sup>st</sup> Annual Interest                          | 13 September 2026 | 28 September 2026   |
| 2.      | 2 <sup>nd</sup> Annual Interest                          | 13 September 2027 | 28 September 2027   |
| 3.      | 3 <sup>rd</sup> Annual Interest                          | 13 September 2028 | 28 September 2028   |
| 4.      | 4 <sup>th</sup> Annual Interest and Principal Redemption | 13 September 2029 | 28 September 2029   |

In terms of General Information Document, if the Coupon payment date falls on a Sunday or a Holiday, the Coupon payment shall be made on the following business day and if the maturity date falls on a Sunday or a Holiday the redemption proceeds shall be paid on the preceding business day.

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