

16 October 2023

To,
The Manager,
BSE Limited
DCS - CRD
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400001

Scrip Code: 973250

Dear Sir/Madam,

Sub.: Intimation under Regulation 52(7) and 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the quarter ended 30 September 2023.

In terms of Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations, 2015") read with Master circular SEBI/HO/DDHS/PoD1/P/CIR/2023/108 dated 29 July 2022, as updated on 30 June 2023, a statement indicating the utilization of issue proceeds of non-convertible securities is enclosed as annexure A.

Further, in terms of Regulation 52(7A) of the SEBI Listing Regulations, 2015 read with Master circular SEBI/HO/DDHS/PoD1/P/CIR/2023/108 dated 29 July 2022, as updated on 30 June 2023, a statement confirming NIL deviation or variation, in the format prescribed, in the use of proceeds of issue of listed non-convertible securities, from the objects stated in the offer document, is enclosed as annexure B.

Kindly take the above information on record.

Thanking you,

Yours Faithfully,
For **Bajaj Housing Finance Limited**

Atul Patni
Company Secretary
Email: bhflinvestor.service@bajajfinserv.in

Cc: Catalyst Trusteeship Limited, Pune (Debenture Trustee)
Encl.: As above

BAJAJ HOUSING FINANCE LIMITED

www.bajajhousingfinance.in

Annexure-A**Statement indicating utilisation of the proceeds of non-Convertible securities under Regulation 52(7)**

Face Value: Rs.10,00,000/- (Indian Rupees Ten Lakh only)									
Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private Placement)	Type of Instrument	Date of Raising Funds	Amount Raised In Crore	Funds Utilized in Crore	Any Deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, If any
1	2	3	4	5	6	7	8	9	10
Bajaj Housing Finance Limited	INE377Y07433	Private Placement	NCD	01-09-2023	850.00	850.00	No	NA	Proceeds from the issue of non convertible debentures will be used for deployment of funds on the company's own balance sheet.

For Bajaj Housing Finance Ltd.

Rahul Gupta
Authorized Signatory



Annexure B: Statement of deviation/ variation in use of Issue proceeds:

Particulars						Remarks
Name of listed entity						Bajaj Housing Finance Limited
Mode of fund raising						Private placement
Type of instrument						Non-convertible Securities
Date of raising funds						Refer Annexure A
Amount raised						Refer Annexure A
Report filed for quarter ended						30 September 2023
Is there a deviation/ variation in use of funds raised?						NIL deviation/variation
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?						Not Applicable
If yes, details of the approval so required?						Not Applicable
Date of approval						Not Applicable
Explanation for the deviation/ variation						Not Applicable
Comments of the audit committee after review						Not Applicable
Comments of the auditors, if any						Not Applicable
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: Not Applicable						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
-	-	-	-	-	-	-
<p>Deviation could mean:</p> <p><i>a. Deviation in the objects or purposes for which the funds have been raised.</i></p> <p><i>b. Deviation in the amount of funds actually utilized as against what was originally disclosed.</i></p>						
<p>Name of signatory: Atul Patni Designation: Company Secretary Date: 16 October 2023</p>						