

5 June 2025

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|---|---|
| To<br>The Manager,<br>Listing Department<br>BSE Limited<br>Phiroze Jeejeebhoy Towers<br>Dalal Street,<br>Mumbai - 400 001 | To<br>The Manager,<br>Listing Department<br>National Stock Exchange of India Limited<br>Exchange Plaza, C-1 Block G,<br>Bandra - Kurla Complex, Bandra (East)<br>Mumbai - 400 051 |
| <b>SCRIP CODE: 544252</b>   | <b>SCRIP CODE: BAJAJHFL – EQ</b>  |

Dear Sirs/Madam,

**Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured Redeemable Non-Convertible Debentures ('NCD') on Private Placement basis**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e., 5 June 2025, allotted 50,000 NCDs, at face value of ₹ 1,00,000 each, aggregating to ₹500.9790 crore on private placement basis. The details of the said allotment are as under:

| Sr. No. | Particulars   | Details  |
|---------|---|--|
| 1       | Size of the issue   | 50,000 NCDs of face value of ₹ 1,00,000 each, aggregating to 500.9790 crore under ISIN: INE377Y07565   |
| 2       | Whether proposed to be listed?<br>If yes, name of the stock exchange(s)                                     | The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.  |
| 3       | ISIN  | Re-issuance INE377Y07565   |
| 4       | Tenure of the instrument  | 1086 days (Residual)   |
|         | Date of allotment   | 5 June 2025  |
|         | Date of maturity  | 26 May 2028  |
| 5       | Coupon/interest offered.  | 7.02% p.a.<br>Coupon payment frequency: First interest payment on 26th May 2026 & Annually thereafter  |
| 6       | Schedule of payment of coupon/interest and principal  | 1st interest payment – 26th May 2026<br>2nd interest payment – 26th May 2027<br>3rd interest & principal payment – 26th May 2028   |
| 7       | Charge/security, if any, created over the assets  | The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts/loan receivables, provided that such security cover shall be equivalent to 1.00 time the aggregate outstanding value of debentures to be issued under this General Information Document. |
| 8       | Special right/interest/privileges attached to the instrument and changes thereof                            | Not applicable   |
| 9       | Delay in payment of interest / principal amount for a period of more than three months from the due date or | Not applicable   |

## BAJAJ HOUSING FINANCE LIMITED

[www.bajajhousingfinance.in](http://www.bajajhousingfinance.in)

Corporate Office: 5th Floor, B2 Building, Cerebrum IT Park, Kumar City, Kalyani Nagar, Pune 411014, Maharashtra

Registered Office: Bajaj Auto Limited Complex, Mumbai-Pune Road, Akurdi, Pune 411035, Maharashtra

Corporate Identity Number (CIN): L65910PN2008PLC132228

Tel: +91 20718 78060 | Email: [bhflwecare@bajajhousing.co.in](mailto:bhflwecare@bajajhousing.co.in)


| Sr. No. | Particulars   | Details                |
|---------|---|------------------------|
|         | default in payment of interest / principal  |                        |
| 10      | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any | Not applicable         |
| 11      | Details of redemption of debentures   | Redeemable on maturity |

The meeting commenced at 12.35 p.m. and concluded at 12.50 p.m.

The above is for your information and record.

Thanking you,

Yours faithfully,

For **BAJAJ HOUSING FINANCE LIMITED**

**ATUL PATNI**  
**COMPANY SECRETARY**

Email ID: [bhflinvestor.service@bajajhousing.co.in](mailto:bhflinvestor.service@bajajhousing.co.in)

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