

9 April 2025

To The Manager, Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001	To The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1 Block G, Bandra - Kurla Complex, Bandra (East) Mumbai - 400 051
SCRIP CODE: 544252	SCRIP CODE: BAJAJHFL - EQ

Dear Sirs/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured Redeemable Non-Convertible Debentures ('NCD') on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e., 9 April 2025, allotted 1,50,000 NCDs, at face value of ₹ 1,00,000 each, aggregating to ₹1503.04 crore on private placement basis. The details of the said allotment are as under:

Sr. No.	Particulars	Details
1	Size of the issue	1,50,000 NCDs of face value of ₹ 1,00,000 each, aggregating to ₹ 1503.04 crore under ISIN: INE377Y07540
2	Whether proposed to be listed? If yes, name of the stock exchange(s)	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.
3	ISIN	Fresh issuance - INE377Y07540
4	Tenure of the instrument	3652 days
	Date of allotment	9 April 2025
	Date of maturity	9 April 2035
5	Coupon/interest offered.	7.50% p.a. Coupon payment frequency: Annually and on Maturity thereafter
6	Schedule of payment of coupon/interest and principal	1st interest payment - 9th April 2026 2nd interest payment - 9th April 2027 3rd interest payment - 9th April 2028 4th interest payment - 9th April 2029 5th interest payment - 9th April 2030 6th interest payment - 9th April 2031 7th interest payment - 9th April 2032 8th interest payment - 9th April 2033 9th interest payment - 9th April 2034 10th interest & principal payment - 9th April 2035
7	Charge/security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts/loan receivables, provided that such security cover shall be equivalent to 1.00 time the aggregate outstanding value of debentures to be issued under this General Information Document.

BAJAJ HOUSING FINANCE LIMITED

www.bajajhousingfinance.in

Corporate Office: 5th Floor, B2 Building, Cerebrum IT Park, Kumar City, Kalyani Nagar, Pune 411014, Maharashtra

Registered Office: Bajaj Auto Limited Complex, Mumbai-Pune Road, Akurdi, Pune 411035, Maharashtra

Corporate Identity Number (CIN): L65910PN2008PLC132228

Tel: +91 20718 78060 | Email: bhflwecare@bajajhousing.co.in


Sr. No.	Particulars	Details
8	Special right/interest/privileges attached to the instrument and changes thereof	Not applicable
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable
11	Details of redemption of debentures	Redeemable on maturity

The meeting commenced at 12.45 p.m. and concluded at 01.00 p.m.

The above is for your information and record.

Thanking you,

Yours faithfully,

For **BAJAJ HOUSING FINANCE LIMITED**

ATUL PATNI
COMPANY SECRETARY

Email ID: bhflinvestor.service@bajajhousing.co.in

Copy to Catalyst Trustee Ltd. (Debenture Trustee, Pune)

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