

23 April 2025

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

BSE Code: 544252/973250

Dear Sir/Madam,

Sub.: Intimation under Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the quarter ended 31 March 2025

In terms of Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations, 2015") read with Master circular SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated 21 May 2024, a statement indicating the utilization of issue proceeds of non-convertible securities is enclosed as annexure A.

Further, in terms of Regulation 52(7A) of the SEBI Listing Regulations, 2015 read with Master circular SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated 21 May 2024, a statement confirming NIL deviation or variation, in the format prescribed, in the use of proceeds of issue of listed non-convertible securities, from the objects stated in the offer document, is enclosed as annexure B.

Kindly take the above information on record.

Thanking you,

Yours Faithfully,
For **Bajaj Housing Finance Limited**

Atul Patni
Company Secretary
Email id:- bhflinvestor.service@bajajhousing.co.in

Encl.: As above

Cc: Catalyst Trusteeship Limited (Debenture Trustee, Pune)

BAJAJ HOUSING FINANCE LIMITED

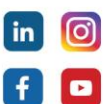
www.bajajhousingfinance.in

Corporate Office: 5th Floor, B2 Building, Cerebrum IT Park, Kumar City, Kalyani Nagar, Pune 411014, Maharashtra

Registered Office: Bajaj Auto Limited Complex, Mumbai-Pune Road, Akurdi, Pune 411035, Maharashtra

Corporate Identity Number (CIN): L65910PN2008PLC132228

Tel: +91 20718 78060 | Email: bhflwecare@bajajhousing.co.in



**FINSERV****Annexure A: Statement indicating utilisation of issue proceeds of Non-Convertible Securities under Regulation 52(7):**

Name of the Issuer	ISIN	Mode of Fund Raising (Public Issues/Private Placement)	Type of Instrument	Date of Raising Funds	Amount Raised (Face Value)	Funds Utilized (Face Value)	Any Deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks. If any
1	2	3	4	5	6	7	8	9	10
BAJAJ HOUSING FINANCE LIMITED	INE377Y07516	Private Placement	NCD	08-Jan-25	1,200.00	1,200.00	No	Not Applicable	Proceeds from the issue of non convertible debentures were deployed on the Company's own balance sheet.
	INE377Y07532	Private Placement	NCD	08-Jan-25	1,675.00	1,675.00	No	Not Applicable	
	INE377Y08118	Private Placement	NCD-Partial	31-Jan-25	105.00	105.00	No	Not Applicable	
	INE377Y08126	Private Placement	NCD-Partial	13-Mar-25	147.00	147.00	No	Not Applicable	
Total					3,127.00	3,127.00			

For Bajaj Housing Finance Ltd.

Authorized Signatory**BAJAJ HOUSING FINANCE LIMITED**www.bajajhousingfinance.in**Corporate Office:** Cerebrum IT Park, B2 Building, 5th Floor, Kumar City, Kalyani Nagar, Pune - 411014, Maharashtra**Registered Office:** Bajaj Auto Limited Complex, Mumbai-Pune Road, Akurdi, Pune 411035, Maharashtra**Corporate Identity Number (CIN):** L65910PN2008PLC132228**Tel:** +91 20718 78060 | **Email:** bhflwecare@bajajhousing.co.in

Annexure B: Statement of deviation/ variation in use of Issue proceeds:

Particulars					Remarks	
Name of listed entity					Bajaj Housing Finance Limited	
Mode of fund raising					Private placement	
Type of instrument					Non-Convertible Securities	
Date of raising funds					Refer Annexure A	
Amount raised					Refer Annexure A	
Report filed for quarter ended					31 March 2025	
Is there a deviation/ variation in use of funds raised?					NIL deviation/variation	
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?					Not Applicable	
If yes, details of the approval so required?					Not Applicable	
Date of approval					Not Applicable	
Explanation for the deviation/ variation					Not Applicable	
Comments of the audit committee after review					Not Applicable	
Comments of the auditors, if any					Not Applicable	
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: Not Applicable						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
-	-	-	-	-	-	-
Deviation could mean: a. Deviation in the objects or purposes for which the funds have been raised. b. Deviation in the amount of funds actually utilized as against what was originally disclosed.						
Name of signatory: Atul Patni Designation: Company Secretary Date: 23 April 2025						

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