

27 January 2025

To, The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE Code: 544252	To, The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra - Kurla Complex, Bandra (East) Mumbai - 400 051 NSE Code: BAJAJHFL - EQ
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Dear Sir/Madam,

Sub: Statement of deviation(s) or variation(s) for the quarter ended 31 December 2024 under regulation 32(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

The equity shares of the Company have been listed on BSE Ltd and National Stock Exchange of India Limited w.e.f. 16 September 2024. Accordingly, pursuant to Regulation 32(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, a Statement confirming no deviation or variation in the utilization of proceeds raised through issuance of equity shares by way of Initial Public offer ('IPO') for quarter ended 31 December 2024 is enclosed herein, in the format as prescribed.

We request you to kindly take the same on record.

Thanking you,

Yours Faithfully,
For **Bajaj Housing Finance Limited**

Atul Patni
Company Secretary
Email id:- bhflinvestor.service@bajajhousing.co.in

Encl.: As above

BAJAJ HOUSING FINANCE LIMITED

www.bajajhousingfinance.in

STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.

Statement on deviation / variation in utilisation of funds raised						
Name of listed entity			Bajaj Housing Finance Limited			
Mode of Fund Raising			Public Issue-Initial Public Offer (IPO)			
Date of Raising Funds			13 September 2024			
Amount Raised (Rs. in Crore)			3560 (Fresh Issue)			
Report filed for Quarter ended			31 December 2024			
Monitoring Agency			Applicable			
Monitoring Agency Name, if applicable			CARE Ratings Limited			
Is there a Deviation/ Variation in use of funds raised			No			
If Yes, whether the same is pursuant to change in terms of contract or objects which was approved by the shareholders			Not Applicable			
If yes, Date of shareholder Approval			Not Applicable			
Explanation for the Deviation/ Variation			Not Applicable			
Comments of the Audit Committee after review			Nil			
Comments of the auditors, if any			Nil			
Objects for which funds have been raised and where there has been a deviation, in the following table: Not Applicable						
Original Object	Modified Object, if any	Original Allocation (Rs. in crore)	Modified allocation, if any	Funds Utilised (Rs. in crore)	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks, if any
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<p>Deviation or variation could mean:</p> <p>a. Deviation in the objects or purposes for which the funds have been raised or</p> <p>b. Deviation in the amount of funds actually utilized as against what was originally disclosed or</p> <p>c. Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.</p>						
<p>Name of signatory: Atul Patni Designation: Company Secretary</p>						

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