

7 May 2026

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

BSE Code: 973250

Dear Sir/Madam,

Sub: Filing of Asset Liability Management ('ALM') statement as per SEBI Framework for listing of Commercial Paper.

Pursuant to Chapter XVII - Listing of Commercial Paper of the Master Circular SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated 15 October 2025, please find enclosed the ALM statement as on 31 March 2026. The same has been submitted to National Housing Bank.

We request you to kindly take the same on record.

Thanking you,

Yours Faithfully,
For **Bajaj Housing Finance Limited**

ATUL PATNI

Digitally signed by
ATUL PATNI
Date: 2026.05.07
18:45:37 +05'30'

Atul Patni
Company Secretary
Email id :- bhflinvestor.service@bajajhousing.co.in

Encl.: As above

Cc: Catalyst Trusteeship Limited, Pune (Debenture Trustee)

BAJAJ HOUSING FINANCE LTD.

www.bajajhousingfinance.in

Corporate Office: 5th Floor, B2 Building, Cerebrum IT Park, Kumar City, Kalyani Nagar, Pune 411014, Maharashtra

Registered Office: Bajaj Auto Limited Complex, Mumbai-Pune Road, Akurdi, Pune 411035, Maharashtra

Corporate Identity Number (CIN): L65910PN2008PLC132228

Tel: +91 20718 78060 | **Email:** bhflwecare@bajajhousing.co.in

PART-1: STATEMENT OF STRUCTURAL LIQUIDITY

(Rs. in Crore)

RESIDUAL MATURITY	1 day to 7 days	8 days to 14 days	15 days to 30/31 days (one month)	Over one month to 2 months	Over 2 months to 3 months	Over 3 months to 6 months	Over 6 months to 1 year	Over 1 year to 3 years	Over 3 years and upto 5 years	Over 5 years	Total
8. fixed assets (excluding assets on lease)										110.95	110.95
9. Other assets :	2.23	0.00	45.80	35.51	10.60	30.40	57.08	180.47	83.59	177.56	623.24
(a) Intangible assets and items not representing cash inflows.										43.27	43.27
(b) Other items (such as accrued income, other receivables, staff loans, etc.)											0.00
c) Others (Please specify, if any)	2.23	0.00	45.80	35.51	10.60	30.40	57.08	180.47	83.59	134.29	579.97
10. Lines of credit committed by other institutions (inflows)	0.00	150.00	956.29	3850.00	3280.00	1500.00	1370.59	0.00	0.00	0.00	11106.88
11. Bills rediscounted (inflow)											0.00
12. Inflows on account of forward exchange contracts, dollar/rupee swaps (sell/buy)											0.00
13. Others (Please specify, if any)	0.00	0.00	0.00	120.53	191.25	904.95	2683.50	10543.98	6683.30	8829.05	29956.56
(B) TOTAL INFLOWS	1413.40	703.73	2641.92	6740.26	6125.36	10065.49	19932.36	48673.80	28651.74	43262.43	168210.49
C. Mismatch (B - A)	457.63	25.73	38.46	47.57	19.19	811.43	140.35	-61.51	2064.79	-3543.64	0.00
D. Cumulative mismatch	457.63	483.36	521.82	569.39	588.58	1400.01	1540.36	1478.85	3543.64	0.00	
E. Mismatch as % to Outflows (C as % of A)	47.88%	3.79%	1.48%	0.71%	0.31%	8.77%	0.71%	-0.13%	7.77%	-7.57%	
F. Cumulative Mismatch as % to Cumulative Outflows (D as % to A1)	47.88%	29.59%	12.32%	5.21%	3.45%	5.33%	3.34%	1.56%	2.92%	0.00%	