

24 April 2024

**To,
THE MANAGER,
BSE LIMITED
DCS - CRD
PHIROZE JEEJEEBHOY TOWERS
DALAL STREET,
MUMBAI - 400 001**

SCRIP CODE: 973250

Dear Sir/Madam,

Sub: Classification as an NBFC - Upper Layer and mandatory regulatory requirement to list on or before September 30, 2025 - Update

In terms of the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, this is to inform you that with respect to mandatory listing requirement pursuant to the Company's classification as an NBFC - Upper Layer by the Reserve Bank of India and as informed by way of our intimation dated 5 April 2024, we inform that the Board today at its meeting evaluated various options for meeting the mandatory listing conditions, including through a potential initial public offer. In this regard, the Board has constituted a committee to, *inter alia*, undertake various actions and steps in this regard.

We request you to kindly take the same on record.

Thanking you,

Yours Faithfully,
For Bajaj Housing Finance Limited

Atul Patni
Company Secretary
Email ID: bhflinvestor.service@bajajfinserv.in

BAJAJ HOUSING FINANCE LIMITED

www.bajajhousingfinance.in