

5 April 2024

**To,
THE MANAGER,
BSE LIMITED
DCS - CRD
PHIROZE JEEJEEBHOY TOWERS
DALAL STREET,
MUMBAI - 400 001**

SCRIP CODE: 973250

Dear Sir/Madam,

Sub: Classification as an NBFC - Upper Layer and mandatory regulatory requirement to list on or before September 30, 2025

In terms of the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, this is to inform you that pursuant to press release dated September 30, 2022 issued by the Reserve Bank of India ("RBI"), wherein the Company was classified by the RBI as an NBFC - Upper Layer. Accordingly, pursuant to the applicable regulatory framework, the Company is required to be mandatorily listed on or before September 30, 2025.

In order for the Company to comply with the regulatory timelines stipulated under the regulations applicable to companies classified as NBFC - Upper Layer, the Board of Directors of the Company will undertake discussions with respect to the mandatory listing requirement, including considering various options based on the prevailing market conditions, at its meeting scheduled on April 24, 2024.

We request you to kindly take the same on record.

Thanking you,

Yours Faithfully,

For Bajaj Housing Finance Limited

Atul Patni

Company Secretary

Email ID: bhflinvestor.service@bajajfinserv.in

BAJAJ HOUSING FINANCE LIMITED

www.bajajhousingfinance.in