

BAJAJ HOUSING FINANCE LIMITED

SEC/BSE/2018/39

12 April 2018

**The Manager,
BSE Limited,
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400 001
Scrip Code: 957125**

Dear Sirs,

Ref. : **SEBI Circular no.CIR/IMD/DF-1/67/2017 dated 30 June 2017**
Sub : Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations 2008

With reference to the above SEBI Circular no.CIR/IMD/DF-1/67/2017 dated 30 June 2017 as required under clause 3.1.2 of the above circular, forwarding herewith statement containing data in the prescribed format for the half year ended 31 March 2018.

Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully,
For **BAJAJ HOUSING FINANCE LIMITED**



**ANANT DAMLE
COMPANY SECRETARY**



Encl.: As above

Details of statement of Secured Redeemable Non-Convertible Debentures for the half year ended 31-03-2018

Issuer Name : Bajaj Housing Finance Limited

Name of the Debenture Trustee : Catalyst Trusteeship Limited

ISIN No.	Listed / Unlisted	Issuance Date	Date of Maturity	Coupon Rate	Payment Frequency	Embedded option if any	Face Value of Rs. 10 lakh	
							Amount issued in Crores (Face Value)	Amount Outstanding in Crores (Face Value)
INE377Y07011	Listed	06-Nov-17	06-Nov-20	7.50%	Annual and on Maturity	NA	100.00	100.00
INE377Y07029	Listed	16-Jan-18	06-Apr-21	Zero Coupon (8% XIRR)	On Maturity	NA	204.00	204.00
INE377Y07029	Listed	16-Feb-18	06-Apr-21	Zero Coupon (8.15% XIRR)	On Maturity	NA	220.50	220.50
INE377Y07037	Listed	21-Feb-18	04-May-21	Zero Coupon (8.15% XIRR)	On Maturity	NA	286.50	286.50
INE377Y07045	Listed	27-Feb-18	04-Jun-21	8.14%	Annual and on Maturity	NA	50.00	50.00
INE377Y07029	Listed	01-Mar-18	06-Apr-21	Zero Coupon (8.15% XIRR)	On Maturity	NA	25.00	25.00
INE377Y07037	Listed	06-Mar-18	04-May-21	Zero Coupon (8.15% XIRR)	On Maturity	NA	24.90	24.90
INE377Y07037	Listed	14-Mar-18	04-May-21	Zero Coupon (8.25% XIRR)	On Maturity	NA	289.10	289.10
INE377Y07029	Listed	16-Mar-18	06-Apr-21	Zero Coupon (8.25% XIRR)	On Maturity	NA	460.40	460.40
INE377Y07045	Listed	19-Mar-18	04-Jun-21	8.14%	Annual and on Maturity	NA	30.00	30.00
INE377Y07037	Listed	21-Mar-18	04-May-21	Zero Coupon (8.25% XIRR)	On Maturity	NA	25.00	25.00
INE377Y07029	Listed	26-Mar-18	06-Apr-21	Zero Coupon (8.12% XIRR)	On Maturity	NA	99.00	99.00
INE377Y07037	Listed	27-Mar-18	04-May-21	Zero Coupon (8.12% XIRR)	On Maturity	NA	207.60	207.60

For Bajaj Housing Finance Limited

Anant Darmla

Company Secretary

