

BAJAJ HOUSING FINANCE LIMITED

6 April 2020

**THE MANAGER,
LISTING DEPARTMENT
BSE LIMITED
25th FLOOR, P J TOWERS, FORT,
MUMBAI - 400 021**

SCRIP CODE : 957125

Dear Sirs,

Ref.: **SEBI Circular no.CIR/IMD/DF-1/67/2017 dated 30 June 2017**

Sub : Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations 2008

With reference to the above SEBI Circular no.CIR/IMD/DF-1/67/2017 dated 30 June 2017 as required under clause 3.1.2 of the above circular, forwarding herewith statement containing data in the prescribed format for the half year ended 31 March 2020.

Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For **BAJAJ HOUSING FINANCE LIMITED**

R Vijay

Digitally signed by R Vijay
DN: c=IN, o=Personal, postalCode=411014,
st=Maharashtra,
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c160d844d557fa2f22480ce0a8c2660e, cn=R Vijay
Date: 2020.04.06 16:02:40 +05'30'

**R VIJAY
COMPANY SECRETARY**

Corporate Office: 5th Floor, B2 Cerebrum IT Park, Kumar City, Kalyani Nagar, Pune 411014
Registered Office: Bajaj Auto Limited Complex, Mumbai-Pune Road, Akurdi, Pune 411035
Email id:- vijay.r@bajajfinserv.in
Website:- <https://www.bajajhousingfinance.in/>

Tel: +91 20 71878060
Corporate ID No.:
U65910PN2008PLC132228

Details of statement of Secured Redeemable Non-Convertible Debentures for the half year ended 31-03-2020

Issuer Name : Bajaj Housing Finance Limited

Name of the Debenture Trustee : Catalyst Trusteeship Limited

Face Value: Rs. 10 Lakh

Details of statement of Secured Redeemable Non-Convertible Debentures for the half year ended 31 March 2020

ISIN No.	Listed / Unlisted	Issuance Date	Date of Maturity	Coupon Rate	Payment Frequency	Embedded option if any	Amount issued in Crores	Amount Outstanding in Crores
INE377Y07144	Listed	13-Feb-20	10-Feb-23	7.10%	Annual and on Maturity	NA	165.00	165.00
INE377Y07169	Listed	27-Feb-20	25-Mar-22	6.94%	Annual and on Maturity	NA	405.00	405.00
INE377Y07151*	Listed	27-Feb-20	24-Mar-23	Zero Coupon	On Maturity	NA	24.34	24.34

* Issued 300 Secured NCD at issue price of Rs. 811, 208 having Face vale of Rs. 10 Lakh

Details of statement of Patly paid Unsecured Redeemable Non-Convertible Debentures for the half year ended 31 March 2020

ISIN No.	Listed / Unlisted	Issuance Date	Date of Maturity	Coupon Rate	Payment Frequency	Embedded option if any	Amount issued in Crores	Amount Outstanding in Crores
INE377Y08019#	Listed	31-Jan-20	07-Feb-35	8.00%	Annual and on Maturity	NA	105.00	105.00
INE377Y08027\$	Listed	13-Mar-20	09-Mar-35	7.70%	Annual and on Maturity	NA	147.00	147.00

Issued 7500 partly Paid Unsecured NCD on 31 Jnauray 2020 and received first tranche of Rs. 140,000

\$ Issued 10500 partly Paid Unsecured NCD on 13 March 2020 and received first tranche of Rs. 140,000

For Bajaj Housing Finance Limited

R Vijay

**R Vijay
Company Secretary**

Digitally signed by R Vijay
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