BAJAJ HOUSING FINANCE LIMITED

16 April 2020

THE MANAGER, LISTING DEPARTMENT **BSE LIMITED** 25th FLOOR, P J TOWERS, FORT, MUMBAI - 400 021

SCRIP CODE: 957125

Dear Sir / Madam,

Subject: Submission of Undertaking under Regulation 57(2) for the year ended 31 March 2020

Pursuant to Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to confirm that, during the year ended 31 March 2020, all documents and intimations required to be submitted to Debenture Trustees in terms of Trust Deeds and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been duly submitted to the Debenture Trustee of the Company.

Thanking you,

Yours faithfully,

For Bajaj Housing Finance Limited

R Vijay **Company Secretary**

Corporate Office: 5th Floor, B2 Cerebrum IT Park, Kumar City, Kalyani Nagar, Pune 411014

Registered Office: Bajaj Auto Limited Complex, Mumbai-Pune Road, Akurdi, Pune

Email id: - vijay.r@bajajfinserv.in

Website: - https://www.bajajhousingfinance.in/

Tel: +91 20 71878060 Corporate ID No.: U65910PN2008PLC132228