

Registered office:
Bajaj Auto Ltd. Complex,
Mumbai-Pune Road,
Akurdi, Pune 411 035.
Tel No.: (020) 3018 6403 Fax No.: (020) 3018 6364

Notice

Notice is hereby given that the tenth annual general meeting of the members of Bajaj Housing Finance Ltd. will be held on **Monday, 16 July 2018 at 3.30 p.m.** at the registered office of the Company at Bajaj Auto Ltd. Complex, Mumbai-Pune Road, Akurdi, Pune 411 035 to transact the following business:

1. To consider and adopt the standalone and consolidated financial statements of the Company for the financial year ended 31 March 2018 and the Directors' and the Auditors' reports thereon.
2. To appoint a director in place of Rajeev Jain (DIN 01550158), who retires by rotation in terms of section 152(6) of the Companies Act, 2013 and, being eligible, offers himself for re-appointment.
3. To authorise Board of Directors to fix the remuneration of S R B C & CO LLP, Chartered Accountants, statutory auditors of the Company for the years 2018-19 onwards.

SPECIAL BUSINESS:

4. Appointment of Nanoo Pamnani, Chairman, as an independent director

To consider, and if thought fit, to pass, the following resolution, with or without modifications, as an ordinary resolution:

"RESOLVED THAT Nanoo Pamnani (DIN 00053673) appointed by the Board of Directors as an additional director under section 161(1) of the Companies Act, 2013 and who vacates office at this annual general meeting and in respect of whom the Company has, as required by section 160 of the Companies Act, 2013, received a notice in writing and who meets the criteria for independence as provided in section 149(6) of the Companies Act, 2013 and being eligible for appointment, be and is hereby appointed as an independent director of the Company, pursuant to section 149, schedule IV and other applicable provisions, if any, of the Companies Act, 2013 and the rules thereunder, for a consecutive period of five years from 22 January 2018 to 21 January 2023."

5. Appointment of Lila Poonawalla as an independent director

To consider, and if thought fit, to pass, the following resolution, with or without modifications, as an ordinary resolution:

"RESOLVED THAT Lila Poonawalla (DIN 00074392) appointed by the Board of Directors as an additional director under section 161(1) of the Companies Act, 2013 and who vacates office at this annual general meeting and in respect of whom the Company has, as required by section 160 of the Companies Act, 2013, received a notice in writing and who meets the criteria for independence as provided in section 149(6) of the Companies Act, 2013 and being eligible for appointment, be and is hereby appointed as an independent director of the Company, pursuant to section 149, schedule IV and other applicable provisions, if any, of the Companies Act, 2013 and the rules thereunder, for a consecutive period of five years from 22 January 2018 to 21 January 2023."

6. Appointment of Sanjiv Bajaj as non-executive director

To consider, and if thought fit, to pass, the following resolution, with or without modifications, as an ordinary resolution:

"RESOLVED THAT Sanjiv Bajaj (DIN 00014615) appointed by the Board of Directors as an additional director under section 161(1) of the Companies Act, 2013 and who vacates office at this annual general meeting and in respect of whom the Company has, as required by section 160 of the Companies Act, 2013, received a notice in writing, be and is hereby appointed as non-executive director of the Company"

7. Issue of non-convertible debentures through private placement

To consider, and if thought fit, to pass, the following resolution, with or without modifications, as a special resolution:

“RESOLVED THAT pursuant to section 42 and other applicable provisions of the Companies Act, 2013, if any, the Companies (Prospectus and Allotment of Securities) Rules, 2014 (including any amendment, statutory modification and/or re-enactments thereof, for the time being in force), and subject to all other applicable statutory and regulatory requirements, the relevant provisions of the Memorandum of Association and Articles of Association of the Company, the approval and/or consent of any statutory and/or regulatory authorities, if any, and the conditions as may be prescribed by any of them while granting any such approval and/or consent, as may be agreed to by the Board of Directors of the Company, (hereinafter referred to as ‘Board’, which term shall be deemed to include any committee constituted by the Board or any person(s) authorised by the Board in this regard), the approval of the Company be and is hereby given to the Board to make offer(s) or invitation(s) to the eligible person(s) to subscribe to the non-convertible debentures of the Company on private placement basis within the overall borrowing limits approved by the members from time to time.

RESOLVED FURTHER THAT the Board be and is hereby further authorised to create, issue, offer, invite and allot the non-convertible debentures in one or more offering(s), to eligible investor(s), as permitted by applicable statutes and regulations from time to time, by way of circulation of the private placement offer document or otherwise, on such terms and conditions as may be decided and deemed appropriate by the Board at the time of issue or allotment.

RESOLVED FURTHER THAT the approval of the Company be and is hereby given to all offers or invitations to subscribe to the non-convertible debentures during the period from the conclusion of the 10th annual general meeting till the conclusion of the 11th annual general meeting.

RESOLVED FURTHER THAT without prejudice to the generality of the above, the Board be and is hereby authorised to do such acts, deeds and things as the Board in its absolute discretion may deem necessary or desirable in connection with creating, issuing, offering, inviting and allotting the non-convertible debentures and to give effect to this resolution, including without limitation the following:

- (i) approve, finalise and execute any offer document including private placement offer document and to approve and finalise any term sheets in this regard.
- (ii) finalise the basis of allotment of the non-convertible debentures; and
- (iii) settle any issues, questions, difficulties or doubts that may arise.”

By order of the Board of Directors
For Bajaj Housing Finance Ltd.



Anant Damle
Company Secretary

Pune: 16 May 2018

Notes:

- (1) A MEMBER ENTITLED TO ATTEND AND VOTE IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE AT THE MEETING, INSTEAD OF HIMSELF/HERSELF AND THE PROXY NEED NOT BE A MEMBER. A PERSON CAN ACT AS PROXY ON BEHALF OF MEMBERS NOT EXCEEDING FIFTY AND HOLDING IN THE AGGREGATE NOT MORE THAN TEN PERCENT OF THE TOTAL SHARE CAPITAL OF THE COMPANY. FURTHER, A MEMBER HOLDING MORE THAN TEN PERCENT OF THE TOTAL SHARE CAPITAL OF THE COMPANY MAY APPOINT A SINGLE PERSON AS PROXY AND SUCH PERSON SHALL NOT ACT AS PROXY FOR ANY OTHER PERSON OR MEMBER. THE INSTRUMENT APPOINTING PROXY MUST BE DEPOSITED AT THE REGISTERED OFFICE OF THE COMPANY NOT LESS THAN 48 HOURS BEFORE THE TIME OF HOLDING THE MEETING.
 - 2) During the period beginning 24 hours before the time fixed for the commencement of the meeting and ending with the conclusion of the meeting, members would be entitled to inspect the proxies lodged, at any time during the business hours of the Company, provided not less than 3 days' written notice is given to the Company.
 - 3) Statement pursuant to section 102(1) of the Companies Act, 2013 forms part of this notice.
 - 4) Brief details of directors who are seeking re-appointment/appointment are annexed hereto as per requirements of the Companies Act, 2013.
 - 5) Documents referred to in the notice and the explanatory statement shall be kept open for inspection by the members at the registered office of the Company from Monday to Friday from 10.00 a.m. to 12 noon, except holidays, upto the date of the meeting and also at the meeting.
 - 6) The following statutory registers are open for inspection of members and others at the registered office of the Company as prescribed in the respective sections of the Companies Act, 2013 as specified below on all working days during 10.00 a.m. to 12 noon;
 - (a) Register of contracts or arrangements in which directors are interested under section 301 of the Companies Act, 1956 and Register of contracts with related party and contracts and bodies etc. in which directors are interested under section 189 of the Companies Act, 2013;
 - (b) Register of directors' shareholdings under section 307 of the Companies Act, 1956 and Register of directors and key managerial personnel and their shareholding under section 170 of the Companies Act, 2013.
- The aforesaid registers shall be kept open for inspection at the annual general meeting by any person entitled to attend the meeting.
- 7) Corporate members are requested to send in advance duly certified copy of Board resolution/power of attorney authorising their representative to attend the annual general meeting.
 - 8) Members/proxies are requested to bring the attendance slip/proxy form duly filled and signed in for attending the Meeting. Proxies are requested to bring their ID proof at the meeting for the purpose of identification.
 - 9) Route map of the venue of the meeting is annexed to this notice for convenience and also available on Company's website <https://www.bajajfinserv.in/housing-investor-relation-annual-reports>

Annexure to the notice

BRIEF RESUME

- a. **Rajeev Jain (DIN 01550158)**, aged 47 years, is the Managing Director of the Company since 2014, liable to retire by rotation. He has more than 25 years of experience in the consumer lending industry. He has been associated with Bajaj Finance Ltd. (BFL), holding company of the Company for over ten years. At BFL, Rajeev has charted an ambitious growth path for the Company. BFL is now at an inflexion point and owes its exponential growth from a captive finance Company to the most diversified non-bank in India today to him.

The cumulative experience at GE, American Express and AIG has helped him change the course of BFL and put it on a high growth path.

At AIG, he was a Deputy CEO of its consumer finance business and was also responsible for building the strategic framework for AIG to enter into the consumer business, created a holding company and acquired two non-banking finance companies to establish a base for AIG in the Indian market.

Before that, Rajeev was with American Express where he spent more than eight years. During this period, he did various roles across various products like credit cards, personal and business loans etc. At the time of leaving American Express, he was the Head of Personal and Small Business Lending in India.

Rajeev is a Management graduate from T A Pai Management Institute, Manipal with a Bachelor's Degree in Commerce.

He is not related to any of the directors or key managerial personnel of the Company.

During the FY2018, Rajeev Jain attended all eight Board meetings of the Company. During FY2018, he was paid NIL remuneration.

As on 31 March 2018, he holds 100 shares jointly with Bajaj Finance Ltd. in the Company.

LIST OF DIRECTORSHIPS:

1. Bajaj Finance Ltd.
2. Bajaj Housing Finance Ltd.

He is not a member of audit committee or stakeholders relationship committee of any of the above mentioned companies.

- b. **Nanoo Pamnani (DIN 00053673)**, aged 73 years, is the Chairman and non-executive independent director of the Company. He is also the non-executive Vice Chairman and independent director of Bajaj Finance Ltd. He has obtained a Bachelor's degree in Arts (Honours) from Bombay University (stood first in the University in Economic Major) in 1960 and a bachelor's degree in Economics from the London School of Economics (Majored in Economics and Econometrics) in 1964. He has more than 42 years of experience in the banking, auto and financial services sectors.

Nanoo Pamnani is not related to any of the directors or key managerial personnel of the Company.

Since Nanoo Pamnani was appointed by the Board of Directors of the Company at its meeting held on 22 January 2018, during the FY2018, he attended one Board meeting of the Company held after his appointment. During FY2018, he was paid NIL remuneration.

As on 31 March 2018, he does not hold any shares in the Company.

LIST OF DIRECTORSHIPS:

1. Bajaj Allianz General Insurance Company Ltd.
2. Bajaj Allianz Life Insurance Company Ltd.
3. Bajaj Auto Ltd.
4. Bajaj Holdings & Investment Ltd.
5. Bajaj Housing Finance Ltd.
6. Bajaj Finance Ltd.
7. Bajaj Finserv Ltd.

CHAIRMANSHIP/MEMBERSHIP OF THE COMMITTEES:

Sr.No	Name of Company	Name of Committee*	Chairman/Member
1	Bajaj Allianz General Insurance Company Ltd.	Audit Committee	Chairman
2	Bajaj Allianz Life Insurance Company Ltd.	Audit Committee	Chairman
3	Bajaj Auto Ltd.	Audit Committee	Chairman
4	Bajaj Finance Ltd.	Audit Committee	Chairman
5	Bajaj Finserv Ltd.	Audit Committee	Chairman
6	Bajaj Finance Ltd.	Stakeholders' Relationship Committee	Member
7	Bajaj Finserv Ltd.	Stakeholders' Relationship Committee	Member
8	Bajaj Holdings & Investment Ltd.	Audit Committee	Member
9	Bajaj Holdings & Investment Ltd.	Stakeholders Relationship Committee	Member
10	Bajaj Housing Finance Ltd.	Audit Committee	Member

* Only audit committee and stakeholders relationship committee is considered.

- c. Lila Poonawalla (DIN 00074392)**, aged 73 years, is a non-executive independent Director of the Company. She has obtained a Bachelor's degree in Mechanical Engineering from Pune university in 1967 and has done an Advanced Marketing and Management program at IMDR, Lausanne, Switzerland in 1988. She is the Chairperson of Lila Poonawalla Foundation.

Lila Poonawalla is recipient of the prestigious Padmashree, in 1989, by the Indian Government, and recipient of International recognition from the King of Sweden in 2003, with the Polar Star Award and named as the Officer of the Royal Order.

Lila Poonawalla is not related to any of the directors or key managerial personnel of the Company.

Since Lila Poonawalla was appointed by the Board of Directors of the Company at its meeting held on 22 January 2018, during the FY2018 she attended one Board meeting of the Company held after her appointment. During FY2018, she was paid NIL remuneration.

As on 31 March 2018, she does not hold any shares in the Company.

LIST OF DIRECTORSHIPS:

1. Bajaj Allianz General Insurance Company Ltd.
2. Bajaj Allianz Life Insurance Company Ltd.
3. Bajaj Housing Finance Ltd.
4. Blossom Industries Ltd.
5. Impact Automotive Solutions Ltd.
6. KPIT Technologies Ltd.
7. Nihilent Technologies Ltd.
8. NobleTek PLM Solutions Pvt. Ltd.
9. Pragati Leadership Institute Pvt. Ltd.
10. VE Commercial Vehicles Ltd.

CHAIRMANSHIP/MEMBERSHIP OF THE COMMITTEES:

Sr.No	Name of Company	Name of Committee*	Chairman/Member
1	Bajaj Allianz General Insurance Company Ltd.	Audit Committee	Member
2	Bajaj Allianz Life Insurance Company Ltd.	Audit Committee	Member
3	Bajaj Housing Finance Ltd.	Audit Committee	Chairperson
4	KPIT Technologies Ltd.	Audit Committee	Chairperson
5	Impact Automotive Solutions Ltd.	Audit Committee	Chairperson

* Only audit committee and stakeholders relationship committee is considered.

- d. Sanjiv Bajaj (DIN 00014615)**, aged 48 years, is a Non-Executive Director of the Company. He is B.E. (Mech), first class with distinction (8th on merit list) from the University of Pune, M.Sc (Manufacturing Systems Engg) with distinction from the University of Warwick, UK and MBA from Harvard Business School, USA. He is the Vice Chairman of Bajaj Finance Ltd. and Managing Director of Bajaj Finserv Ltd.

Sanjiv Bajaj has received following awards

- Ernst and Young-EY Entrepreneur of the Year Award 2017
- Bombay Management Association (BMA)-Entrepreneur of the Year Award 2015-16
- Business World-India's Most Valuable CEOs in 2015 and 2016
- Ernst and Young-EY Entrepreneur of the Year Award in Financial Services 2014
- Economic Times Corporate Dossier-India Inc's top hundred most powerful CEOs in India in 2009
- Business Today magazine-One of the top CFOs of India for 2005

Sanjiv Bajaj is not related to any of the directors or key managerial personnel of the Company.

Since Sanjiv Bajaj was appointed by the Board of Directors of the Company at its meeting held on 22 January 2018, during the FY2018 he attended one Board meeting of the Company held after his appointment. During FY2018, he was paid NIL remuneration.

As on 31 March 2018, he holds 100 shares jointly with Bajaj Finance Ltd. in the Company.

LIST OF DIRECTORSHIPS:

1. Bachhraj & Co Pvt. Ltd.
2. Bachhraj Factories Pvt. Ltd.
3. Bajaj Allianz General Insurance Co Ltd.
4. Bajaj Allianz Life Insurance Co. Ltd.,
5. Bajaj Auto Ltd.
6. Bajaj Auto Holdings Ltd.
7. Bajaj Holdings & Investment Ltd.
8. Bajaj Housing Finance Ltd.
9. Bajaj Finance Ltd.
10. Bajaj Finserv Ltd.
11. Bajaj Sevashram Pvt. Ltd.
12. Jamnalal Sons Pvt. Ltd.
13. Jeewan Ltd.
14. Kamalnayan Investment & Trading Pvt. Ltd.
15. Maharashtra Scooters Ltd.
16. Rupa Equities Pvt. Ltd.
17. Sanraj Nayan Investments Pvt. Ltd.

CHAIRMANSHIP/MEMBERSHIP OF THE COMMITTEES:

Sr.No	Name of Company	Name of Committee*	Chairman/Member
1	Bajaj Allianz General Insurance Company Ltd.	Audit Committee	Member
2	Bajaj Allianz Life Insurance Company Ltd.	Audit Committee	Member
3	Bajaj Finance Ltd.	Audit Committee	Member
4	Bajaj Finance Ltd.	Stakeholders Relationship Committee	Member
5	Bajaj Finserv Ltd.	Stakeholders Relationship Committee	Member
6	Bajaj Housing Finance Ltd.	Audit Committee	Member
7	Maharashtra Scooters Ltd.	Stakeholders Relationship Committee	Member

* Only audit committee and stakeholders relationship committee is considered.

Statement pursuant to section 102(1) of the Companies Act, 2013

Items no.4 and 5 relating to appointment of Nanoo Pamnani and Lila Poonawalla as an independent directors.

It is proposed to appoint Nanoo Pamnani and Lila Poonawalla as an independent directors of the Company pursuant to section 149, schedule IV and other applicable provisions, if any, of the Companies Act, 2013. The proposed appointment is recommended by Nomination and Remuneration Committee. In respect of proposed appointments, the Company has, as required by section 160 of the Companies Act, 2013, received a notice in writing regarding candidature for the office of the director.

Nanoo Pamnani and Lila Poonawalla have submitted their declaration of independence, as required pursuant to section 149(7) of the Companies Act, 2013 stating that he/she meets the criteria of independence as provided in sub-section (6) of section 149 of the Companies Act, 2013. Nanoo Pamnani and Lila Poonawalla are not disqualified from being appointed as directors in terms of section 164 of the Companies Act, 2013.

In the opinion of the Board, the proposed appointment of Nanoo Pamnani and Lila Poonawalla as an independent directors, fulfills the conditions specified in the Companies Act, 2013 and the rules made thereunder and that the proposed appointments are independent of the management of the Company. Brief resume of Nanoo Pamnani and Lila Poonawalla is given in the annexure to the notice.

The Board of Directors is of the opinion that Nanoo Pamnani and Lila Poonawalla possess requisite skills, experience and knowledge relevant to the Company's business and it would be in the interest of the Company to continue to have their association with the Company as an independent directors.

The Board recommends passing of the ordinary resolutions set out in item nos. 4 and 5 of the notice.

None of the directors except Nanoo Pamnani and Lila Poonawalla, key managerial personnel of the Company and their relatives are concerned or interested in their respective resolution except to the extent of their respective shareholding, if any, in the Company.

Item no.6 relating to appointment of Sanjiv Bajaj as non-executive director.

Sanjiv Bajaj was appointed by Board of Directors of the Company at its meeting held on 22 January 2018 as an additional director of the Company. Pursuant to section 161 of the Companies Act, 2013, he holds office upto the conclusion of this annual general meeting and is eligible for appointment. The proposed appointment is recommended by Nomination and Remuneration Committee. In respect of the proposed appointment, the Company has, as required by section 160 of the Companies Act, 2013, received a notice in writing regarding his candidature for the office of the director.

Brief resume of Sanjiv Bajaj is given in the annexure to the notice.

The Board recommends passing of the ordinary resolution set out in item no. 6 of the notice.

None of the directors except Sanjiv Bajaj, key managerial personnel of the Company and their relatives are concerned or interested in the resolution except to the extent of their respective shareholding, if any, in the Company

Item no. 7 relating to issue of non-convertible debentures through private placement

As per section 42 of the Companies Act, 2013 read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, a company may make an offer or invitation to subscribe to the debentures through an issue of a private placement offer letter with a previous special resolution of its members approving offer(s) or invitation(s) to subscribe to the non-convertible debentures of the company on private placement basis.

Considering the business plans of the Company, the Board of Directors may need to resort to borrowings from time to time, including by way of loans, issue of debentures/bonds or other debt instruments, on private placement basis or otherwise. The intermix of borrowings depends upon the market conditions, tenor and cost of funds, tenor and security available in case of loans to be disbursed to customers etc. The Company will issue non-convertible debentures on private placement basis for meeting the medium and long term funding requirements of the company. The debentures will be issued at face value with coupon rate and/or on zero coupon basis. The rate of interest depends, *inter alia*, on the market rates, tenor and security.

Approval of the members is, therefore, sought by way of a special resolution for making offer(s) or invitation(s) to eligible persons to subscribe to the non-convertible debentures of the Company on private placement basis during the period from the conclusion of the 10th annual general meeting till the conclusion of the 11th annual general meeting, within the overall borrowing limits approved by the members from time to time.

The Board recommends passing of the special resolution set out in item no. 7 of this notice.

None of the directors, key managerial personnel of the company and their relatives are, concerned or interested, in this resolution, except to the extent of their respective shareholding, if any, in the Company.

By order of the Board of Directors
For Bajaj Housing Finance Ltd.

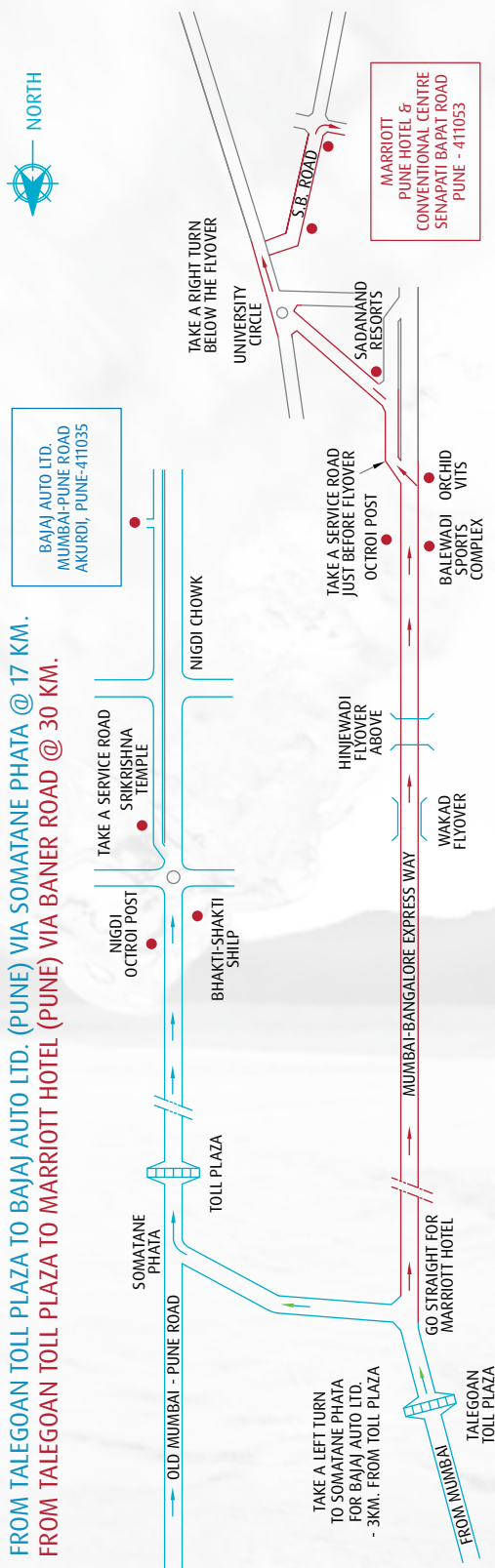


Anant Damle
Company Secretary

Pune: 16 May 2018

Route map to venue of the meeting

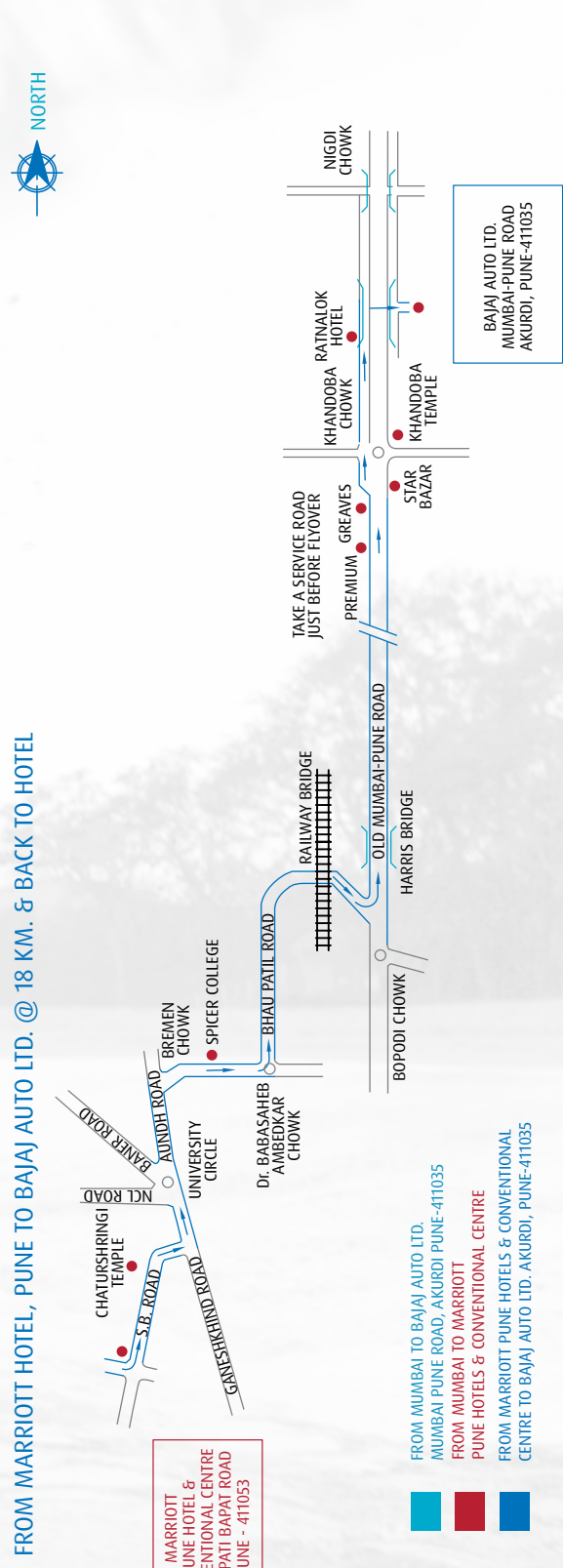
FROM TALEGOAN TOLL PLAZA TO BAJAJ AUTO LTD. (PUNE) VIA SOMATANE PHATA @ 17 KM.
 FROM TALEGOAN TOLL PLAZA TO MARRIOTT HOTEL (PUNE) VIA BANER ROAD @ 30 KM.



BAJAJ AUTO LTD.
 MUMBAI-PUNE ROAD
 AKURDI, PUNE-411035

MARRIOTT
 PUNE HOTEL &
 CONVENTIONAL CENTRE
 SENAPATI BAPAT ROAD
 PUNE - 411053

FROM MARRIOTT HOTEL, PUNE TO BAJAJ AUTO LTD. @ 18 KM. & BACK TO HOTEL



MARRIOTT
 PUNE HOTEL &
 CONVENTIONAL CENTRE
 SENAPATI BAPAT ROAD
 PUNE - 411053

BAJAJ AUTO LTD.
 MUMBAI-PUNE ROAD
 AKURDI, PUNE-411035

- FROM MUMBAI TO BAJAJ AUTO LTD.
 MUMBAI PUNE ROAD, AKURDI PUNE-411035
- FROM MUMBAI TO MARRIOTT
 PUNE HOTELS & CONVENTIONAL CENTRE
- FROM MARRIOTT PUNE HOTELS & CONVENTIONAL
 CENTRE TO BAJAJ AUTO LTD. AKURDI, PUNE-411035



BAJAJ HOUSING FINANCE LTD.

(CIN: U65910PN2008PLC132228)

Registered office:

Bajaj Auto Ltd. Complex,
Mumbai-Pune Road,
Akurdi, Pune 411 035.

Tel No.: (020) 3018 6403 Fax No.: (020) 3018 6364

PROXY FORM

Form No. MGT-11

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]

CIN : U65910PN2008PLC132228
Name of the Company : Bajaj Housing Finance Ltd.
Registered office : Bajaj Auto Ltd. Complex, Mumbai-Pune Road,
Akurdi, Pune - 411 035
Name of the member(s) : _____
Registered address : _____
Email ID : _____
Folio No./DP ID/Client ID : _____

I/We, being the member(s) of _____ shares of the above named Company, hereby appoint:

(1) Name : _____ Address : _____
Email ID : _____ Signature : _____ or failing him
(2) Name : _____ Address : _____
Email ID : _____ Signature : _____ or failing him

as my/our proxy to attend and vote (on a poll), for me/us and on my/our behalf at the tenth annual general meeting of the Company, to be held on the **Monday, 16 July 2018 at 3.30 p.m.** at the registered office of the Company at Bajaj Auto Ltd. Complex, Mumbai-Pune Road, Akurdi, Pune 411 035 and at any adjournment thereof in respect of such resolutions as are indicated below:

Ordinary Business

1. Adoption of standalone and consolidated financial statements for the year ended 31 March 2018 and the Directors' and Auditors' Reports thereon
2. Re-appointment of Rajeev Jain, Director, who retires by rotation
3. Authorisation to Board of Directors to fix the remuneration of S R B C & CO LLP, statutory auditors, for the years 2018-19 onwards.

Special Business

4. Appointment of Nanoo Pamnani, Chairman, as independent director
5. Appointment of Lila Poonawalla, as an independent director
6. Appointment of Sanjiv Bajaj, as non-executive director
7. Issue of non-convertible debentures through private placement

Signed this _____ day of _____ 2018

Affix
revenue
stamp
of ₹ 1

Signature of member(s)

Signature of proxy holder(s)

Notes:

1. This form of proxy in order to be effective should be duly completed and deposited at the registered office of the Company, not less than 48 hours before the commencement of the Meeting.

Bajaj Housing Finance Ltd.

(CIN: U65910PN2008PLC132228)

Registered office:

Bajaj Auto Ltd. Complex,

Mumbai-Pune Road,

Akurdi, Pune 411 035.

Tel No.: (020) 3018 6403 Fax No.: (020) 3018 6364

ATTENDANCE SLIP**10th ANNUAL REPORT 2017-18**

Folio No./DP ID Client ID:

Name and address:

Name(s) of joint holder(s),if any :

No. of shares held :

I/We certify that I/we am/are member(s)/proxy for the member(s) of the Company.

I/We hereby record my/our presence at the tenth annual general meeting of the Company on
Monday, 16 July 2018 at 3.30 p.m. at the registered office of the Company at Bajaj Auto Ltd. Complex,
Mumbai-Pune Road, Akurdi, Pune 411 035.

Full name of proxy (in case of proxy)_____
Signature of first holder/proxy_____
Signature of joint holder(s)**Notes:**

1. Please sign this attendance slip and hand it over at the venue of the meeting.
2. Only members of the Company and/or their proxy will be allowed to attend the meeting.