BAJAJ HOUSING FINANCE LIMITED

21 January 2023

THE MANAGER, LISTING DEPARTMENT BOMBAY STOCK EXCHANGE LTD P J TOWERS, 1ST FLOOR, FORT, MUMBAI - 400 021

Dear Sirs,

Sub.: Intimation under Regulation 52(7) and 52(7A) of SEBI Listing Regulations, 2015, as amended.

In terms of Regulation 52(7) of the SEBI Listing Regulations, 2015 read with Operational circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated 29 July 2022, a statement indicating the utilization of issue proceeds of non-convertible securities is enclosed as annexure A.

Further, in terms of Regulation 52(7A), a statement confirming NIL deviation or variation, in the format prescribed, in the use of proceeds of issue of listed non-convertible securities, from the objects stated in the offer document, is enclosed as annexure B.

Request you to kindly take the same on record.

Thanking you,

Yours Faithfully, For **Bajaj Housing Finance Limited** ATUL Digitally signed by ATUL PATNI PATNI Date: 2023.01.21 16:12:40 +05'30' Atul Patni Company Secretary Encl.: As above Email: <u>bhflinvestor.service@bajajfinserv.in</u>

Cc: Catalyst Trusteeship Limited (Debenture Trustee)

Corporate Office: 5th Floor, B2 Cerebrum IT Park, Kumar City, Kalyani Nagar, Pune 411014 Registered Office: Bajaj Auto Limited Complex, Mumbai-Pune Road, Akurdi, Pune 411035 Website:- <u>https://www.bajajhousingfinance.in/</u> Tel: +91 20 71878060 Corporate ID No.: U65910PN2008PLC132228

Statement indicating utilisation of the issue proceeds of non-convertible securities under Regulation 52(7)

	Details of Stat	ement of Secured Re	deemable No	n-Convertible	Debentur	es for the	quarter e	ended 31-12-2	022			
A-Statement of utilization of issue proceeds of Non-Convertible Debentures:												
Face Value: Rs.	1,000,000/- (Ten	Lakh Only)										
Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private Placement)	Type of Instrument	Date of Raising Funds	Amount Raised in crores	Funds Utilized in crores	Any Deviatio n (Yes/No)	the purpose	Remarks, If any			
1	2	3	4	5	6	7	8	9	10			
	INE377Y07334	Private Placement	NCD	14-0ct-22	469.60	469.60	No	NA	To augment the long			
	INE377Y07375	Private Placement	NCD	09-Nov-22	390.00	390.00	No	NA	term resources of the Company. The funds raised through this issue will be utilized fo general business purpose of the Company including various financing activities, to repay our existing loans investments for liquidity and statutory requirements, capital expenditure and working capita requirements			
	INE377Y07334	Private Placement	NCD	18-Nov-22	989.04	989.04	No	NA				
	INE377Y07383	Private Placement	NCD	18-Nov-22	500.00	500.00	No	NA				
	INE377Y07300	Private Placement	NCD	08-Dec-22	248.23	248.23	No	NA				
Bajaj Housing Finance Limited	INE377Y07391	Private Placement	NCD -	14-Dec-22	725.00	725.00	No	NA				

For Bajaj Housing Finance Ltd. Rahulburgta. Authorised Signatories

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BAJAJ HOUSING FINANCE LIMITED

Statement of deviation/variation in use of Issue proceeds under Regulation 52(7A):

Particula	ars		Remarks							
Name of	listed entity	y	Bajaj Housing Finance Limited							
Mode of f	und raising]	Private placement							
Type of ir	nstrument		Non-convertible Securities							
Date of ra	aising fund	S	Refer Annexure A							
Amount r	aised		Refer Annexure A							
Report fil	ed for quar	ter ended	31 December 2022							
Is there a	deviation/	variation in	NIL deviation/variation							
		al is require	Not Applicable							
		he prospect								
		approval so	Not Applicable							
Date of a			Not Applicable							
		deviation/ v	Not Applicable							
		idit committ	Not Applicable							
		iditors, if an	Not Applicable							
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: Not Applicable										
				<u> </u>	_					
Original	Modified	Original	Modified	Funds		nount of deviation/ Remarks,				
object	object,	allocation	allocation,	utilised		iation for the quarter if any				
	if any		if any			cording to applicable object				
					(in F	Rs. crore and in %)				
-	-	-	-	-	-		-			
Deviation could mean:										
a. Deviation in the objects or purposes for which the funds have been raised.										
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.										
Name of signatory: Atul Patni Designation: Company: Secretary Atul PATNI										
Designation: Company Secretary										
Date: 21 January 2023										