

22 January 2024

To,
THE MANAGER,
LISTING DEPARTMENT
BOMBAY STOCK EXCHANGE LTD
P J TOWERS,
Dalal Street,
MUMBAI-400001

Dear Sir,

Sub. : Intimation of Record dates for payment of interest & redemption of NCD issued on Private Placement basis

In pursuance of Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Intimation of Record dates for payment of interest & redemption of the non-convertible debentures issued on private placement basis under ISIN: INE377Y07441 on 18 January 2024 (Series 31 Tranche 3).

The above is for your information and doing the needful.

Kindly acknowledge.

Thanking you,

Yours faithfully,

For **Bajaj Housing Finance Limited**

Atul Patni

Company Secretary

Email id: bhflinvestor.service@bajajfinserv.in

Encl: As above.

Cc: Catalyst Trusteeship Limited (Debenture Trustee)

BAJAJ HOUSING FINANCE LIMITED

www.bajajhousingfinance.in

Corporate Office: 5th Floor, B2 Building, Cerebrum IT Park, Kumar City, Kalyani Nagar, Pune 411014, Maharashtra

Registered Office: Bajaj Auto Limited Complex, Mumbai-Pune Road, Akurdi, Pune 411035, Maharashtra

Corporate Identity Number (CIN): U65910PN2008PLC132228

Tel: +91 20718 78060 | Email: bhflwecare@bajajfinserv.in



ISIN	:	INE377Y07441
Date of Allotment	:	18 January 2024
Date of Redemption/Maturity	:	18 January 2027
Issue Size*	:	Rs.1000.00 crore

* Issue size is depicted in terms of face value of debentures.

Bajaj Housing Finance Limited: Series 31 Tranche 3

Sr No.	Record Date	Purpose	Due Date of Payment
1.	03-01-2025	1 st Annual Interest	18-01-2025
2.	05-01-2026	2 nd Annual Interest	18-01-2026
3.	04-01-2027	3 rd Annual Interest and Principal Redemption	18-01-2027

In terms of General Information Document, if the Coupon payment date falls on a Sunday or a Holiday, the Coupon payment shall be made on the following business day and if the maturity date falls on a Sunday or a Holiday the redemption proceeds shall be paid on the preceding business day.

For **Bajaj Housing Finance Limited**

Atul Patni
Company Secretary

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