

BAJAJ HOUSING FINANCE LIMITED

30 May 2023

To,
THE MANAGER,
LISTING DEPARTMENT
BOMBAY STOCK EXCHANGE LTD
P J TOWERS,
FORT, MUMBAI-400021

Dear Sir,

Sub. : Intimation of Record dates for payment of interest & redemption of NCD issued on Private Placement basis

In pursuance of Regulation 60(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, please find enclosed the Intimation of Record date for payment of interest & redemption of the non-convertible debentures issued on private placement basis through further issuance under ISIN: INE377Y07300 on 8 December 2022 (Series 30 Tranche 5).

The above is for your information and doing the needful.

Kindly acknowledge.

Thanking you,

Yours faithfully,

For **Bajaj Housing Finance Limited**

Atul Patni

Company Secretary

Email id: atul.patni@bajajfinserv.in

Encl: As above.

Cc: Catalyst Trusteeship Limited (Debenture Trustee)

BAJAJ HOUSING FINANCE LIMITED

ISIN	:	INE377Y07300
Date of Allotment	:	Further issue on 8 December 2022
Date of Redemption/Maturity	:	21 May 2027
Issue Size*	:	Rs. 250.00 crore

* Issue size is depicted in terms of face value of debentures.

Bajaj Housing Finance Limited: Series 30 Tranche 5

Sr No.	Record Date	Purpose	Due Date of Payment
1.	08-05-2023*	1 st Annual Interest	23-05-2023
2.	08-05-2024	2 nd Annual Interest	23-05-2024
3.	08-05-2025	3 rd Annual Interest	23-05-2025
4.	08-05-2026	4 th Annual Interest	23-05-2026
5.	06-05-2027	5 th Annual Interest & Redemption	21-05-2027

*Record date intimation for 1st Annual Interest payment has already been done on 14 December 2022 and same has been paid on 23 May 2023.

For **Bajaj Housing Finance Limited**

Atul Patni
Company Secretary