

21 August 2023

To,
THE MANAGER,
LISTING DEPARTMENT
BOMBAY STOCK EXCHANGE LTD
P J TOWERS,
FORT, MUMBAI-400021

Dear Sir,

Sub. : Intimation of Record dates for payment of interest & redemption of NCD issued on Private Placement basis

In pursuance of Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Intimation of Record date for payment of interest & redemption of the non-convertible debentures issued on private placement basis under ISIN INE377Y07250 dated 6 September 2021 and further issuance carried on 12 November 2021 (Series 27 and Series 29 Tranche 3).

The above is for your information and doing the needful.

Kindly acknowledge.

Thanking you,

Yours faithfully,

For **Bajaj Housing Finance Limited**

Atul Patni

Company Secretary

Email id: atul.patni@bajajfinserv.in

Encl: As above.

Cc: Catalyst Trusteeship Limited (Debenture Trustee)

BAJAJ HOUSING FINANCE LIMITED

ISIN	:	INE377Y07250
Date of Allotment	:	Issuance: 6 September 2021. (Series 27) Further Issuance : 12 November 2021. (Series 29 Tranche 3)
Date of Redemption/Maturity	:	6 December 2024
Issue Size*	:	Series 27: Rs.340crore. Series 29 Tranche 3: Rs.225crore

* Issue size is depicted in terms of face value of debentures.

Bajaj Housing Finance Limited: Series 27 and Series 29 Tranche 3

Sr No.	Record Date	Purpose	Due Date of Payment
1.	22-11-2021*	1 st Annual Interest	06-12-2021
2.	21-11-2022*	2 nd Annual Interest	06-12-2022
3.	21-11-2023*	3 rd Annual Interest	06-12-2023
4.	21-11-2024	4 th Annual Interest & Redemption	06-12-2024

*Record date intimation for 1st Annual Interest , 2nd Annual Interest and 3rd Annual Interest has already been intimated on 14 September 2021, 8 June 2022 and 21 June 2023 respectively.

For **Bajaj Housing Finance Limited**

Atul Patni
Company Secretary