

22 August 2023

To,
THE MANAGER,
LISTING DEPARTMENT
BOMBAY STOCK EXCHANGE LTD
P J TOWERS,
FORT, MUMBAI-400021

Dear Sir,

Sub. : Intimation of Record dates for payment of interest & redemption of NCD issued on Private Placement basis

In pursuance of Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Intimation of Record dates for payment of interest & redemption of the partly paid non-convertible debentures issued on private placement basis currently under ISIN INE377Y08076. (Series 15)

The above is for your information and doing the needful.

Kindly acknowledge.

Thanking you,

Yours faithfully,

For **Bajaj Housing Finance Limited**

Atul Patni

Company Secretary

Email id: atul.patni@bajajfinserv.in

Encl: As above.

Cc: Catalyst Trusteeship Limited (Debenture Trustee)

BAJAJ HOUSING FINANCE LIMITED

ISIN	:	INE377Y08076*
Date of Allotment	:	31 January 2020
Date of Redemption/Maturity	:	7 February 2035
Issue Size**	:	Rs. 750 crore.

*Current ISIN for partly paid non-convertible debentures. ISIN is subject to change basis the call money received from time to time for said series.

**Issue size is depicted in terms of face value of debentures

Bajaj Housing Finance Limited: Series 15

Sr No.	Record Date	Purpose	Due Date of Payment
1.	16-01-2021*	1 st Annual Interest	31-01-2021
2.	15-01-2022*	2 nd Annual Interest	31-01-2022
3.	16-01-2023*	3 rd Annual Interest	31-01-2023
4.	16-01-2024	4 th Annual Interest	31-01-2024
5.	16-01-2025	5 th Annual Interest	31-01-2025
6.	16-01-2026	6 th Annual Interest	31-01-2026
7.	16-01-2027	7 th Annual Interest	31-01-2027
8.	15-01-2028	8 th Annual Interest	31-01-2028
9.	16-01-2029	9 th Annual Interest	31-01-2029
10.	16-01-2030	10 th Annual Interest	31-01-2030
11.	16-01-2031	11 th Annual Interest	31-01-2031
12.	16-01-2032	12 th Annual Interest	31-01-2032
13.	15-01-2033	13 th Annual Interest	31-01-2033
14.	16-01-2034	14 th Annual Interest	31-01-2034
15.	23-01-2035	15 th Annual Interest & Redemption	07-02-2035

*Record date intimation for 1st Annual Interest, 2nd Annual Interest and 3rd Annual Interest has already been intimated on 9 October 2020, 22 November 2021 and 14 December 2022 respectively.

In terms of Information Memorandum, if the Coupon payment date falls on a Sunday or a Holiday, the Coupon payment shall be made on the following business day and if the maturity date falls on a Sunday or a Holiday the redemption proceeds shall be paid on the preceding business day

For **Bajaj Housing Finance Limited**

Atul Patni
Company Secretary